

# Estimating Module



**DealerBuilt®**

*#TheDifferentDMS*

To create an estimate you need to make sure you're on the correct Repair Order. Once the technician (service writer, or parts writer) is ready to create the estimate, you need to select the "Estimating Module"



Action Bar  
Hosmer Power User  
DBTS13 - mackenzie.wimberg  
Loc: 2 - Crowley Nissan  
Serv Loc: 2 - Crowley Nissan

- Service Writers
- Technicians
- Route Sheet
- View As
- Time Chart All
- Skill Levels
- Switch Tech

10.31 Double Click a Job line that is not already assigned to assign a technician - Revise the list by setting various search options and then clicking Search button.

**Tech Work Assignments**

FEB 4 2019 12:13 PM

Repair Order Information  
RO #: 288925 Cust: Mackenzie Wimberg Vch: 2012 Hyundai Genesis Mileage: 900000  
Loc: 2 VIN: KMHGC4DD2CU194937 Plate: Color: Key Tag: 1124  
Service Writer: Lara Muskus Promised Date: Promised Time:

Job Information

Job Num	Job Flag	Complaint	Skill
1		Customer States REPLACE ENGINE AIR FILTER	
2		WMPERS	
3		OIL SERVICE	

Select a technician from the list and then click the Assign button to assign the technician to the job.

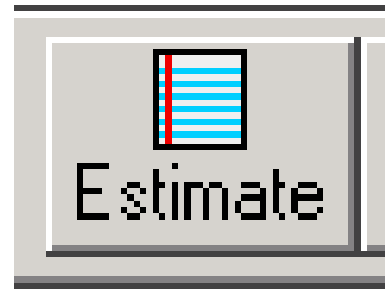
**Tech List:**

Tech Name	#Jobs	Flat Hrs	Act Hrs
Berry, Sean	12	0.00	0.00
Brush, Dean	1	0.00	0.00
DaSilva, Justin	4	0.00	0.00
Jaksina, Bradford	0	0.00	0.00
Letizio, Joshua	7	0.00	0.00
Michalski, Justin	2	0.00	0.00
Murray, John	24	0.00	0.00
Nissan Service Team, Tech	63	0.00	0.00
Raymund, Mark	26	0.00	0.00
Segarra, Orlando	19	0.00	0.00
Speakman, Alex	1	0.00	0.00
Stack, Joseph	24	0.00	0.00
Sublet, Sublet	24	0.00	0.00

**Skill Set:**

Skill Description	Proficiency %

Intelligent Dispatching: OFF



- General
- Support
- Sales Mgr
- ERO
- Favorites
- Admin
- Quit Jobbear

RO 288925

Mackenzie, Wimberg

2012, Hyundai, Genesis, 3.8L V6, 4D Sedan, KMHGC4DD2, CU194937

[Copy Vin](#)

From  To  
 ES Num  
 Open ROs  
 Status  
 Advisor  
 Tech

■ Customer Decline 
 ■ Est waiting on Parts 
 ■ Fully Approved

**Estimate Summary**

Date/Time	RO Num	Est Num	Job	Complaint	Status	Pay Type	Advisor	Tech	Parts Writer	Tag
-----------	--------	---------	-----	-----------	--------	----------	---------	------	--------------	-----

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Complaint  Status  Advisor

Tech  Pay Type  Tech

Comments  QO Code  Parts Writer

Tech	Code	Description	**Labors	PC	Hours	Rate	Total	Tax	Exclude

Tech	Part Number	Description	**Parts	Loc	Bin	Core	PC	Cost	Price	Qty	Total	Tax	Available	Avl Date	Exclude

Code	Description	**Misc Charges	Amount	Tax	Exclude

Tech	Description	**SubletsCharges	Amount	Tax	Exclude

Your repair order number will auto fill



You will notice you're put directly into "edit mode"

Search Estimate Est. Log Parts Log

Add Est Add Job Edit Delete Send IM View IM Print New Append Merge All Data Refresh

RO 288925 Mackenzie, Wimberg 2012, Hyundai, Genesis, 3.8L V6, 4D Sedan, KMHGC4DD2, CU194937 [Copy Vin](#)

From To ES Num Open ROs Status Advisor Tech

Customer Decline Est waiting on Parts Fully Approved

### Estimate Summary

Date/Time	RO Num	Est Num	Job	Complaint	Status	Pay Type	Advisor	Tech	Parts Writer	Tag
			0							

Complaint: **PERFORM 27 MULTIPOINT INSPECTION**

Status: New Estimate  
Pay Type: Customer Pay  
Advisor:   
Tech:   
Comments:   
Parts Writer:   
QC Code:   
Tech Code:   
Description:   
\*\*Labors: 1 Standard Cust Pay Labor  
Hours: 0.00  
Rate: 0.00  
Total: 0.00  
Tax: 0.00  
Exclude:

Tech	Part Number	Description	**Parts	Loc	Bin	Core	PC	Cost	Price	Qty	Total	Tax	Available	Avl Date	Exclude
1				2		0.00		0.00	0.00	1.00	0.00	0.00	0		<input type="checkbox"/>

Code	Description	**Misc Charges	Amount	Tax	Exclude
			0.00	0.00	<input type="checkbox"/>

Tech	Description	**SubletsCharges	Amount	Tax	Exclude
1			0.00	0.00	<input type="checkbox"/>

Cancel OK

RO 288925 Mackenzie, Wimberg 2012, Hyundai, Genesis, 3.8L V6, 4D Sedan, KMHGC4DD2, CU194937 [Copy Vin](#)

From  To  ES Num  Open ROs  Status  Advisor  Tech

Customer Decline 
  Est waiting on Parts 
  Fully Approved

**Estimate Summary**

Date/Time	RO Num	Est Num	Job	Complaint	Status	Pay Type	Advisor	Tech	Parts Writer	Tag
			0							

The job line will auto fill. Being that you're in "edit mode" you can change the complaint for the estimate

Complaint  
 Status  
 Pay Type  
 Advisor  
 Tech  
 Parts Writer

Tech	Code	Description	**Labors	PC	Hours	Rate	Total	Tax	Exclude
1				1 Standard Cust Pay Labor	0.00	0.00	0.00	0.00	<input type="checkbox"/>

Tech	Part Number	Description	**Parts	Loc	Bin	Core	PC	Cost	Price	Qty	Total	Tax	Available	Avl Date	Exclude
1				2		0.00		0.00	0.00	1.00	0.00	0.00	0		<input type="checkbox"/>

Code	Description	**Misc Charges	Amount	Tax	Exclude
			0.00	0.00	<input type="checkbox"/>

Tech	Description	**SubletsCharges	Amount	Tax	Exclude
1			0.00	0.00	<input type="checkbox"/>

# You have a choice to custom fill a complaint, or choose a Quick Opp Code.

Search Estimate Est. Log Parts Log

Add Est Add Job Edit Delete Send IM View IM Print New Append Merge All Data Refresh Cancel OK

RO 288925 Mackenzie ,Wimberg 2012, Hyundai, Genesis, 3.8L V6, 4D Sedan, KMHGC4DD2, CU194937 [Copy Vin](#)

From To ES Num Open ROs Status Advisor Tech

Customer Decline Est waiting on Parts Fully Approved

**Estimate Summary**

Date/Time	RO Num	Est Num	Job	Complaint	Status	Pay Type	Advisor	Tech	Parts Writer	Tag
			0							

**Custom complaint**

Complaint

Tech Comments

Status New Estimate Advisor

Pay Type Customer Pay Tech

Quick Opps code section

QO Code

Tech	Code	Description	**Labors	PC	Hours	Rate	Total	Tax	Exclude
1				1 Standard Cust Pay Labor	0.00	0.00	0.00	0.00	<input type="checkbox"/>

Tech	Part Number	Description	**Parts	Loc	Bin	Core	PC	Cost	Price	Qty	Total	Tax	Available Avl Date	Exclude
1				2		0.00		0.00	0.00	1.00	0.00	0.00	0	<input type="checkbox"/>

Code	Description	**Misc Charges	Amount	Tax	Exclude
			0.00	0.00	<input type="checkbox"/>

Tech	Description	**SubletsCharges	Amount	Tax	Exclude
1			0.00	0.00	<input type="checkbox"/>

\*\* If you choose to custom fill the complaint, you need to put in your labor code, description and hours

When you select your QO Code, hit "OK"

Select "OK"

Search | Estimate | Est. Log | Parts Log

Add Est Add Job Edit Delete Send IM View IM Print New Append Merge All Data Refresh Cancel OK

RO 288925 Mackenzie ,Wimberg 201

From To ES Num Open ROs Status

### Estimate Summary

Date/Time	RO Num	Est Num	Job	Complaint	Status
			0		

Complaint Status  
Tech Pay Type  
Comments QO Code

Tech	Code	Description	**Labors	PC
1			1 Standard Cust Pay Labor	

Tech	Part Number	Description	**Parts	Loc	Bin	Core	PC	Cost
1				2		0.00		0.00

Code	Description	**Misc Charges	Amount	Tax	Exclude
			0.00	0.00	<input type="checkbox"/>

### Quick Op Selection Form

List of Quick Ops Cancel OK

Start Typing to find Code Or Filter Complaints by looking for Filter Unfilter

QO Code	Description
411N	TOW IN FROM LISTED ADDRESS TO CROWLEY NISSAN, FARMINGTON AV., BRISTOL
AF	Customer States REPLACE ENGINE AIR FILTER
AFF	AFFORDABLE UCR OF BRISTOL
AFX	Customer States REPLACE ENGINE AIR FILTER
ASTRO	AS9055
BAT-FOB	Customer States Replace Key Fob Battery
BATTERY	Customer States REPLACE BATTERY
BATW	Customer States Battery shows strength is below recommended level
BELTS	Customer States Replace engine drive belt
BFN	BRAKE FLUSH
BSX	Customer States battery terminals corroded
C85	CLEAN FOR LOT
CABIN	Customer States REPLACE IN-CABIN AIR MICROFILTER
CAC	CAC
CC	Customer States PLEASE CHECK YOUR EMAIL FOR A SURVEY FROM NISSAN. WE HOP...
CLINIC	CLINIC
CPOV	CPOV
CRECALL	Customer States recall mailer

Selected Opp code

Select "OK"

RO 288925 Mackenzie ,Wimberg 2012, Hyundai, Genesis, 3.8L V6, 4D Sedan, KMHGC4DD2, CU194937 [Copy Vin](#)

From  To  ES Num  Open ROs  Status  Advisor  Tech

■ Customer Decline ■ Est waiting on Parts ■ Fully Approved

**Estimate Summary**

Date/Time	RO Num	Est Num	Job	Complaint	Status	Pay Type	Advisor	Tech	Parts Writer	Tag
			0							

Complaint  Status  Advisor   
 Tech  Pay Type  Tech   
 Comments  QO Code  Parts Writer

Tech	Code	Description	**Labors	PC	Hours	Rate	Total	Tax	Exclude
1	CABIN			6 Labor Rate \$60.00	0.50	60.00	30.00	1.91	<input type="checkbox"/>
2				1 Standard Cust Pay Labor	0.00	0.00	0.00	0.00	<input type="checkbox"/>

Tech	Part Number	Description	**Parts	Loc	Bin	Core	PC	Cost	Price	Qty	Total	Tax	Available	Avl Date	Exclude
1				2		0.00		0.00	0.00	1.00	0.00	0.00	0		<input type="checkbox"/>

Code	Description	**Misc Charges	Amount	Tax	Exclude
			0.00	0.00	<input type="checkbox"/>

Tech	Description	**SubletsCharges	Amount	Tax	Exclude
1			0.00	0.00	<input type="checkbox"/>

The QO Code will auto fill the complaint, tech code, description, hours, total, and tax.

RO 288925 Mackenzie ,Wimberg 2012, Hyundai, Genesis, 3.8L V6, 4D Sedan, KMHGC4DD2, CU194937 [Copy Vin](#)

From  To  ES Num  Open ROs  Status  Advisor  Tech

■ Customer Decline 
 ■ Est waiting on Parts 
 ■ Fully Approved

**Estimate Summary**

Date/Time	RO Num	Est Num	Job	Complaint	Status	Pay Type	Advisor	Tech	Parts Writer	Tag
			0							

Complaint: Customer States REPLACE IN-CABIN AIR MICROFILTER  
 Status: New Estimate  
 Pay Type: Customer Pay  
 Tech: 977816 Brush Dean  
 Advisor: 977222 Muskus Lara  
 QC Code: CABIN  
 Parts Writer:

Tech	Code	Description	**Labors	PC	Hours	Rate	Total	Tax	Exclude
1	CABIN			6 Labor Rate \$60.00	0.50	60.00	30.00	1.91	<input type="checkbox"/>
2				1 Standard Cust Pay Labor	0.00	0.00	0.00	0.00	<input type="checkbox"/>

Tech	Part Number	Description	**Parts	Loc	Bin	Core	PC	Cost	Price	Qty	Total	Tax	Available	Avl Date	Exclude
1				2		0.00		0.00	0.00	1.00	0.00	0.00	0		<input type="checkbox"/>

Code	Description	**Misc Charges	Amount	Tax	Exclude
			0.00	0.00	<input type="checkbox"/>

- BLADES - Coupon
- DIS - Discount
- DISL - labor discouynt
- DIS - P - Coupon Discount - Parts
- DIS - S - Coupon Discount - Service
- FRGHTCP -
- NCD POLICY - Nissan Policy
- NOTOR - Nissan 1-1 Rewards
- NOTOR - - Nissan 1-1 Rewards
- PARTSPOL - Parts Department Policy

Tech	Description	**SubletsCharges	Amount	Tax	Exclude
1			0.00	0.00	<input type="checkbox"/>

Insert miscellaneous codes if necessary

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From  To  ES Num  Open ROs  Status  Advisor  Tech

■ Customer Decline 
 ■ Est waiting on Parts 
 ■ Fully Approved

**Estimate Summary**

Date/Time	RO Num	Est Num	Job	Complaint	Status	Pay Type	Advisor	Tech	Parts Writer	Tag
			0							

Complaint:  
 Status:  
 Advisor:

Tech:  
 Pay Type:  
 Tech:

Comments:  
 QO Code:  
 Parts Writer:

Tech	Code	Description	**Labors	PC	Hours	Rate	Total	Tax	Exclude
1	CABIN			6 Labor Rate \$60.00	0.50	60.00	30.00	1.91	<input type="checkbox"/>
2				1 Standard Cust Pay Labor	0.00	0.00	0.00	0.00	<input type="checkbox"/>

Tech	Part Number	Description	**Parts	Loc	Bin	Core	PC	Cost	Price	Qty	Total	Tax	Available	Avl Date	Exclude
1				2		0.00		0.00	0.00	1.00	0.00	0.00	0		<input type="checkbox"/>

Code	Description	**Misc Charges	Amount	Tax	Exclude
			0.00	0.00	<input type="checkbox"/>

Tech	Description	**SubletsCharges	Amount	Tax	Exclude
1			0.00	0.00	<input type="checkbox"/>

Insert sublet if necessary

RO 288925 Mackenzie ,Wimberg 2012, Hyundai, Genesis, 3.8L V6, 4D Sedan, KMHGC4DD2, CU194937 [Copy Vin](#)

From  To  ES Num  Open ROs  Status  Advisor  Tech

Customer Decline 
  Est waiting on Parts 
  Fully Approved

**Estimate Summary**

Date/Time	RO Num	Est Num	Job	Complaint	Status	Pay Type	Advisor	Tech	Parts Writer	Tag
			0							

Complaint: Customer States REPLACE IN-CABIN AIR MICROFILTER  
 Status: New Estimate  
 Pay Type: Customer Pay  
 QO Code: CABIN  
 Advisor: 977222 Muskus Lara  
 Tech:

Parts Writer:

- <None>
- 977816 Brush Dean
- 997180 Stack Joseph
- 997300 Berry Sean
- 997347 Murray John

Tech	Code	Description	**Labors	PC	Hours	Rate	Total	Tax	Exclude
1	CABIN		6 Labor Rate \$60.00		0.50	60.00	30.00	1.91	<input type="checkbox"/>
2			1 Standard Cust Pay Labor		0.00	0.00	0.00	0.00	<input type="checkbox"/>

Tech	Part Number	Description	**Parts	Loc	Bin	Core	PC	Cost	Price	Qty	Total	Tax	Available Avl Date	Exclude
1				2		0.00		0.00	0.00	1.00	0.00	0.00	0	<input type="checkbox"/>

Code	Description	**Misc Charges	Amount	Tax	Exclude
			0.00	0.00	<input type="checkbox"/>

Tech	Description	**SubletsCharges	Amount	Tax	Exclude
1			0.00	0.00	<input type="checkbox"/>

Confirm that you are the one taking ownership of the estimate, if not select who it belongs to or will take it over.

When finished with the first complaint, select "OK"



Search Estimate Est. Log Parts Log

RO 288925 Mackenzie, Wimberg 2012, Hyundai, Genesis, 3.8L V6, 4D Sedan, KMHGC4DD2, CU194937 [Copy Vin](#)

From  To  ES Num  Open ROs  Status  Advisor  Tech

Customer Decline
  Est waiting on Parts
  Fully Approved

Estimate Summary

Date/Time	RO Num	Est Num	Job	Complaint	Status	Pay Type	Advisor	Tech	Parts Writer	Tag
			0							

Complaint: 
 Status: 
 Advisor:

Tech: 
 Pay Type: 
 Tech:

Comments: 
 QO Code: 
 Parts Writer:

Tech	Code	Description	**Labors	PC	Hours	Rate	Total	Tax	Exclude
1	CABIN			6 Labor Rate \$60.00	0.50	60.00	30.00	1.91	<input type="checkbox"/>
2				1 Standard Cust Pay Labor	0.00	0.00	0.00	0.00	<input type="checkbox"/>













Tech	Part Number	Description	**Parts	Loc	Bin	Core	PC	Cost	Price	Qty	Total	Tax	Available	Avl Date	Exclude
1				2		0.00		0.00	0.00	1.00	0.00	0.00	0		<input type="checkbox"/>

Code	Description	**Misc Charges	Amount	Tax	Exclude
			0.00	0.00	<input type="checkbox"/>

Tech	Description	**SubletsCharges	Amount	Tax	Exclude
1			0.00	0.00	<input type="checkbox"/>

To add a new estimate for the same repair order, select "Add Est." By doing so, a new estimate **number** will be created.

Search Estimate Est. Log Parts Log

 Add Est
  Add Job
  Edit
  Delete
  Send IM
  View IM
  Print
  New
  Append
  Merge
  All Data
  Refresh

RO 28891 Add a new estimate to the current RO 2012, Hyundai, Genesis, 3.8L V6, 4D Sedan, KMHGC4DD2, CU194937 [Copy Vin](#)

From  To  ES Num  Open ROs  Status  Advisor  Tech

■ Customer Decline
 ■ Est waiting on Parts
 ■ Fully Approved

### Estimate Summary

Date/Time	RO Num	Est Num	Job	Complaint	Status	Pay Type	Advisor	Tech	Parts Writer	Tag
Feb 1 2019 10:43:...	288925	20047	1	Customer States REPLACE IN-CABIN AIR MI...	New Estimate	Customer Pay	977222 Musku...	977816 Brush...		1124


Complaint:

Tech Comments:

Status:  Advisor:

Pay Type:  Tech:

QO Code:  Parts Writer:

Tech	Code	Description	**Labors	PC	Hours	Rate	Total	Tax	Exclude
 1	CABIN		6 Labor Rate \$60.00		0.50	60.00	30.00	1.91	<input type="checkbox"/>

[Click to Highlight](#)

Tech	Part Number	Description	**Parts	Loc	Bin	Core	PC	Cost	Price	Qty	Total	Tax	Available	Avl Date	Exclude

Code	Description	**Misc Charges	Amount	Tax	Exclude

Tech	Description	**SubletsCharges	Amount	Tax	Exclude

To add another job to the **existing** estimate, select “Add Job”

Search Estimate Est. Log Parts Log

**Add Est** **Add Job** Edit Delete Send IM View IM Print New Append Merge All Data Refresh

RO 288925 Add a new job to the highlighted estimate # 2012, Hyundai, Genesis, 3.8L V6, 4D Sedan, KMHGC4DD2, CU194937 [Copy Vin](#)

From To ES Num Open ROs Status Advisor Tech

Customer Decline Est waiting on Parts Fully Approved

Estimate Summary											
Date/Time	RO Num	Est Num	Job	Complaint	Status	Pay Type	Advisor	Tech	Parts Writer	Tag	
Feb 1 2019 10:43:...	288925	20047	1	Customer States REPLACE IN-CABIN AIR MI...	New Estimate	Customer Pay	977222 Musku...	977816 Brush...		1124	

\*The estimate number will remain the same

Complaint: Customer States REPLACE IN-CABIN AIR MICROFILTER  
Status: New Estimate  
Advisor: 977222 Muskus Lara  
Tech: 977816 Brush Dean  
Pay Type: Customer Pay  
Parts Writer: <None>  
Tech Comments:   
QC Code: CABIN

Tech	Code	Description	**Labors	PC	Hours	Rate	Total	Tax	Exclude	
1	CABIN			6 Labor Rate \$60.00	0.50	60.00	30.00	1.91	<input type="checkbox"/>	<a href="#">Click to Highlight</a>

Tech	Part Number	Description	**Parts	Loc	Bin	Core	PC	Cost	Price	Qty	Total	Tax	Available	Avl Date	Exclude
------	-------------	-------------	---------	-----	-----	------	----	------	-------	-----	-------	-----	-----------	----------	---------

Code	Description	**Misc Charges	Amount	Tax	Exclude
------	-------------	----------------	--------	-----	---------

Tech	Description	**SubletsCharges	Amount	Tax	Exclude
------	-------------	------------------	--------	-----	---------

# Adding a new job to the existing estimate

Select "OK" when finished



Search Estimate Est. Log Parts Log

Add Est Add Job Edit Delete Send IM View IM Print New Append Merge All Data Refresh Cancel OK

RO 288925 Mackenzie ,Wimberg 2012, Hyundai, Genesis, 3.8L V6, 4D Sedan, KMHGC4DD2, CU194937

From To ES Num Open ROs Status Advisor Tech

Customer Decline Est waiting on Parts Fully Approved

Date/Time	RO Num	Est Num	Job	Complaint	Status	Pay Type	Advisor	Tech	Parts Writer	Tag
Feb 1 2019 10:43:...	288925	20047	1	Customer States REPLACE IN-CABIN AIR MI...	New Estimate	Customer Pay	977222 Musku...	977816 Brush...		1124

Selecting a QO Code fills all three



Complaint WIPERS

Tech Comments leaving streaks

Status New Estimate

Pay Type Customer Pay

QO Code WB

Advisor

Tech

Parts Writer

Tech	Code	Description	**Labors	PC	Hours	Rate	Total	Tax	Exclude
1	WB	INSTALL NEW WIPERS		1 Standard Cust Pay Labor	0.10	95.00	9.50	0.60	<input type="checkbox"/>
2				1 Standard Cust Pay Labor	0.00	0.00	0.00	0.00	<input type="checkbox"/>

Tech	Part Number	Description	**Parts	Loc	Bin	Core	PC	Cost	Price	Qty	Total	Tax	Available	Avl Date	Exclude
1				2		0.00		0.00	0.00	1.00	0.00	0.00	0		<input type="checkbox"/>

Code	Description	**Misc Charges	Amount	Tax	Exclude
			0.00	0.00	<input type="checkbox"/>

Tech	Description	**SubletsCharges	Amount	Tax	Exclude
1			0.00	0.00	<input type="checkbox"/>

To delete a **job**, select the one you don't want, and click "delete"

Search Estimate Est. Log Parts Log

Add Est Add Job Edit **Delete** Send IM View IM Print New Append Merge All Data Refresh

RO 288925 Mackenzie ,Wimberg Delete the highlighted estimate 2012, Hyundai, Genesis, 3.8L V6, 4D Sedan, KMHGC4DD2, CU194937 [Copy Vin](#)

From To ES Num Open ROs Status Advisor Tech

Customer Decline Est waiting on Parts Fully Approved

Date/Time	RO Num	Est Num	Job	Complaint	Status	Pay Type	Advisor	Tech	Parts Writer	Tag
Feb 1 2019 11:05:...	288925	20047	3	Crack in Windshield	New Estimate	Customer Pay				1124
Feb 1 2019 11:03:...	288925	20047	2	WIPERS	New Estimate	Customer Pay	977222 Musku...	977816 Brush...		1124
Feb 1 2019 10:43:...	288925	20047	1	Customer States REPLACE IN-CABIN AIR MI...	New Estimate	Customer Pay	977222 Musku...	977816 Brush...		1124

Selected line that isn't wanted

Complaint: wheel locks

Tech Comments:

Status: New Estimate Advisor: <None>

Pay Type: Customer Pay Tech: <None>

QC Code: Parts Writer: <None>

Tech Code Description **\*\*Labors** PC Hours Rate Total Tax Exclude

To delete parts, misc. codes or sublets, select the trash can

Tech	Part Number	Description	**Parts	Loc	Bin	Core	PC	Cost	Price	Qty	Total	Tax	Available	Avl Date	Exclude
1	WHEEL LOCKS	w/ auto zone		2		0.00	8 Over-ric	8.00	10.00	2.00	20.00	1.27	0	10 minutes	<input type="checkbox"/>

Code	Description	**Misc Charges	Amount	Tax	Exclude
1			0.00	0.00	<input type="checkbox"/>

Tech	Description	**SubletsCharges	Amount	Tax	Exclude
1			0.00	0.00	<input type="checkbox"/>

Once the creator is done with the estimate, you can view the "parts log" for updates

Search Estimate Est. Log **Parts Log**

Add Est 
 Add Job 
 Edit 
 Delete 
 Send IM 
 View IM 
 Print 
 New 
 Append 
 Merge 
 All Data 
 Refresh

RO 288925 Mackenzie ,Wimberg 2012, Hyundai, Genesis, 3.8L V6, 4D Sedan, KMHGC4DD2, CU194937 [Copy Vin](#)

From  To  
 ES Num  
 Open ROs  
 Status  
 Advisor  
 Tech

■ Customer Decline 
 ■ Est waiting on Parts 
 ■ Fully Approved

Estimate Summary											
Date/Time	RO Num	Est Num	Job	Complaint	Status	Pay Type	Advisor	Tech	Parts Writer	Tag	
Feb 1 2019 11:05:...	288925	20047	3	Crack in Windshield	New Estimate	Customer Pay				1124	
Feb 1 2019 11:03:...	288925	20047	2	WIPERS	New Estimate	Customer Pay	977222 Musku...	977816 Brush...		1124	
Feb 1 2019 10:43:...	288925	20047	1	Customer States REPLACE IN-CABIN AIR MI...	New Estimate	Customer Pay	977222 Musku...	977816 Brush...		1124	

Complaint  
 Status  
 Advisor

Tech Comments  
 Pay Type  
 Tech

QO Code  
 Parts Writer

Tech Code	Description	**Labors	PC	Hours	Rate	Total	Tax	Exclude

Tech	Part Number	Description	**Parts	Loc	Bin	Core PC	Cost	Price	Qty	Total	Tax	Available	Avl Date	Exclude

Code	Description	**Misc Charges	Amount	Tax	Exclude

Tech	Description	**SubletsCharges	Amount	Tax	Exclude
1	replace windshield		200.00	0.00	<input type="checkbox"/>

**New Estimates**

P:   
 S:  
 T:

RO#	Job	Est#	Date Time	Parts
288925	3	20047	2019.02.01 11:05AM	
288925	2	20047	2019.02.01 11:03AM	
288925	1	20047	2019.02.01 10:43AM	
288302	1	20046	2019.01.24 10:47AM	

**“New Estimate” column:**

This column is where the new estimates will go once created.

It is the parts departments job to keep an eye on this column so they can claim the estimate, fill, and finish the P&A

**Estimates Ready To Go**

P:   
 S:  
 T:

RO#	Job	Est#	Date Time	Parts
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**“Estimates ready to go” column:**

This column is for the writers once parts has finished pricing and checking availability.

\*Estimates will only appear here if the job line status is marked “Estimate ready to go.”

**Approved Estimates**

Release

P:   
 S:  
 T:

RO#	Job	Est#	Date Time	Parts
-----	-----	------	-----------	-------

**“Approved Estimates” column:**

This column is for all jobs that get approved.

\*Parts department should confirm parts are billed out accordingly.

**New ROs**

S:

RO#	# of Jobs	Date Time	Service Advisor
288925	4	2019.02.01	Lara Muskus

**“New RO” column:**

This is the column where the Ros will pop up once they are generated by the writer. After an estimate is created it will automatically move to the “new Estimate” column

Clear Search RO Number:

Tag:

Last Name:

Parts Writer:

Service Writer:

Technician:

Teams:



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*#TheDifferentDMS*

**Estimating Module:  
Parts View**

To start pricing out parts/confirming availability, you need to claim your estimate while in the “parts log” view

The screenshot displays a software interface with the following elements:

- Navigation tabs: Search, Estimate, Est. Log, **Parts Log** (highlighted with a red box and labeled "Parts log tab").
- Section headers: New Estimates, Estimates Ready To Go, Approved Estimates, New ROs.
- Buttons: A "Release" button is visible under "Approved Estimates".
- Form fields: Three sets of "P:", "S:", and "T:" labels with dropdown menus are present.
- Data Tables:
  - Table 1 (Left):** Contains 4 rows of data. The "Parts" column is highlighted with a red box. An arrow points from the "Parts log tab" label to this table.
  - Table 2 (Middle):** Contains 4 columns: RO#, Job, Est#, Date Time. A yellow highlight covers the top row, with the text "New estimates NOT taken care of" overlaid. An arrow points from this text to the table.
  - Table 3 (Right):** Contains 4 columns: RO#, # of Jobs, Date Time, Service Advisor. The text "No parts writer" is overlaid on this table.

To claim the estimate, highlight which one you want to work on, then select your name in the drop down to claim it

Search Estimate Est. Log Parts Log

**New Estimates**      **Estimates Ready To Go**      **Approved Estimates**      **New ROs**

Wimberg, Mackenzie - 2012 Hyundai Genesis  
VIN: CU194937

(1) Crack in Windshield

New Estimate  
00:13:01.54415

P:       P:       P:   
S:       S:       S:   
T:       T:       T:

Drop down to choose parts writer

997003 Hultman Michael  
997099 Gendron Paul  
997142 Wheeler Zachary  
997237 Bubbico Joseph

Highlighted line

RO#	Job	Est#	Date Time	Parts
288925	3	20047	2019.02.01 11:05AM	
288925	2	20047	2019.02.01 11:03AM	
288925	1		2019.02.01 10:43AM	
288302	1	2	2019.01.24 10:47AM	

RO#	Job	Est#	Date Time	Parts
-----	-----	------	-----------	-------

RO#	# of Jobs	Date Time	Service Advisor
288925	4	2019.02.01	Lara Muskus

**New Estimates**

**Estimates Ready To Go**

**Approved Estimates**

**New ROs**

Wimberg, Mackenzie - 2012 Hyundai Genesis  
VIN: CU194937

Release

(1) Customer States REPLACE IN-CABIN AIR MICROFILTER

New Estimate

P:

S:

T:

RO#	Job	Est#	Date Time	Parts
288925	3	20047	2019.02.01 11:05AM	Hultman, Michael
288925	2	20047	2019.02.01 11:03AM	Hultman, Michael
288925	1	20047	2019.02.01 10:43AM	
288302	1	20046	2019.01.24 10:47AM	

P:

S:

T:

RO#	Job	Est#	Date Time	Parts
-----	-----	------	-----------	-------

P:

S:

T:

RO#	Job	Est#	Date Time	Parts
-----	-----	------	-----------	-------

S:

RO#	# of Jobs	Date Time	Service Advisor
288925	4	2019.02.01	Lara Muskus

Your name will fill as selected. If you need to change the writer, highlight which one you need to adjust and follow the same step.

**\*Double click the estimate when you're ready to bill parts/check pricing**

If you didn't already, select the job line you wish to add parts to, then click "Edit"

Search Estimate Est. Log Parts Log

[Add Est](#)
[Add Job](#)
[Edit](#)
[Delete](#)
[Send IM](#)
[View IM](#)
[Print](#)
[New](#)
[Append](#)
[Merge](#)
[All Data](#)
[Refresh](#)

RO 288925 Mackenzie ,Wimb... Edit the highlighted estimate 2012, Hyundai, Genesis, 3.8L V6, 4D Sedan, KMHGC4DD2, CU194937 [Copy Vin](#)

From  To  ES Num  Open ROs  Status  Advisor  Tech

■ Customer Decline
 ■ Est waiting on Parts
 ■ Fully Approved

Estimate Summary										
Date/Time	RO Num	Est Num	Job	Complaint	Status	Pay Type	Advisor	Tech	Parts Writer	Tag
Feb 1 2019 11:05:...	288925	20047	3	Crack in Windshield	New Estimate	Customer Pay			997003 Hultma...	1124
Feb 1 2019 11:03:...	288925	20047	2	WIPERS	New Estimate	Customer Pay	977222 Musku...	977816 Brush...	997003 Hultma...	1124
Feb 1 2019 10:43:...	288925	20047	1	Customer States REPLACE IN-CABIN AIR MI...	New Estimate	Customer Pay	977222 Musku...	977816 Brush...	997003 Hultma...	1124

Complaint: Customer States REPLACE IN-CABIN AIR MICROFILTER  
 Status: New Estimate  
 Pay Type: Customer Pay  
 QO Code: CABIN  
 Advisor: 977222 Muskus Lara  
 Tech: 977816 Brush Dean  
 Parts Writer: 997003 Hultman Michael

Tech	Code	Description	**Labors	PC	Hours	Rate	Total	Tax	Exclude
1	CABIN			6 Labor Rate \$60.00	0.50	60.00	30.00	1.91	<input type="checkbox"/>



Selected job line

Tech	Part Number	Description	**Parts	Loc	Bin	Core	PC	Cost	Price	Qty	Total	Tax	Available	Avl Date	Exclude

Code	Description	**Misc Charges	Amount	Tax	Exclude

Tech	Description	**SubletsCharges	Amount	Tax	Exclude

# Edit mode allows you to add parts and pricing

Edit mode

Search Estimate Est. Log Parts Log

Add Est Add Job Edit Delete Send IM View IM Print New Append Merge All Data Refresh

RO 288925 Mackenzie, Wimberg 2012, Hyundai, Genesis, 3.8L V6, 4D Sedan, KMHGC4DD2, CU194937 [Copy vin](#)

From To ES Num Open ROs Status Advisor Tech

Customer Decline Est waiting on Parts Fully Approved

### Estimate Summary

Date/Time	RO Num	Est Num	Job	Complaint	Status	Pay Type	Advisor	Tech	Parts Writer	Tag
Feb 1 2019 11:05:...	288925	20047	3	Crack in Windshield	New Estimate	Customer Pay			997003 Hultma...	1124
Feb 1 2019 11:03:...	288925	20047	2	WIPERS	New Estimate	Customer Pay	977222 Musku...	977816 Brush...	997003 Hultma...	1124
Feb 1 2019 10:43:...	288925	20047	1	Customer States REPLACE IN-CABIN AIR MI...	New Estimate	Customer Pay	977222 Musku...	977816 Brush...	997003 Hultma...	1124

Complaint: Customer States REPLACE IN-CABIN AIR MICROFILTER

Tech Comments:

Status: New Estimate Advisor: 977222 Muskus Lara

Pay Type: Customer Pay Tech: 977816 Brush Dean

QC Code: CABIN Parts Writer: 997003 Hultman Michael

Tech	Code	Description	**Labors	PC	Hours	Rate	Total	Tax	Exclude
1	CABIN		6 Labor Rate \$60.00		0.50	60.00	30.00	1.91	<input type="checkbox"/>
2			1 Standard Cust Pay Labor		0.00	0.00	0.00	0.00	<input type="checkbox"/>

Tech	Part Number	Description	**Parts	Loc	Bin	Core	PC	Cost	Price	Qty	Total	Tax	Available	Avl Date	Exclude
1	5005206457			2		0.00		0.00	0.00	1.00	0.00	0.00	0		<input type="checkbox"/>

Code	Description	**Misc Charges	Amount	Tax	Exclude	Tech	Description	**SubletsCharges	Amount	Tax	Exclude
			0.00	0.00	<input type="checkbox"/>	1			0.00	0.00	<input type="checkbox"/>

Adding part numbers in an estimate will be the same process as billing them out on a repair order or counter ticket. (put the part number in and hit tab)

Once you select edit the parts section becomes available

RO 288925 Mackenzie ,Wimberg 2012, Hyundai, Genesis, 3.8L V6, 4D Sedan, KMHGC4DD2, CU194937 [Copy Vin](#)

From  To  ES Num  Open ROs  Status  Advisor  Tech

■ Customer Decline ■ Est waiting on Parts ■ Fully Approved

**Estimate Summary**

Date/Time	RO Num	Est Num	Job	Complaint	Status	Pay Type	Advisor	Tech	Parts Writer	Tag
Feb 1 2019 11:05:...	288925	20047	3	Crack in Windshield	New Estimate	Customer Pay			997003 Hultma...	1124
Feb 1 2019 11:03:...	288925	20047	2	WIPERS	New Estimate	Customer Pay	977222 Musku...	977816 Brush...	997003 Hultma...	1124
Feb 1 2019 10:43:...	288925	20047	1	Customer States REPLACE IN-CABIN AIR MI...	New Estimate	Customer Pay	977222 Musku...	977816 Brush...	997003 Hultma...	1124

Complaint: 
 Status: 
 Advisor:

Tech Comments: 
 Pay Type: 
 Tech:

QO Code: 
 Parts Writer:

Tech	Code	Description	**Labors	PC	Hours	Rate	Total	Tax	Exclude
1	CABIN			6 Labor Rate \$60.00	0.50	60.00	30.00	1.91	<input type="checkbox"/>
2				1 Standard Cust Pay Labor	0.00	0.00	0.00	0.00	<input type="checkbox"/>

Tech	Part Number	Description	**Parts	Loc	Bin	Core	PC	Cost	Price	Qty	Total	Tax	Available	Avl Date	Exclude
1	5005206457	CABIN FILTER		2	202B	0.00	1 Book Lis	17.03	28.44	1.00	28.44	1.81	2		<input type="checkbox"/>
1				2		0.00		0.00	0.00	1.00	0.00	0.00	0		<input type="checkbox"/>

Code	Description	**Misc Charges	Amount	Tax	Exclude
			0.00	0.00	<input type="checkbox"/>

Tech	Description	**SublotsCharges	Amount	Tax	Exclude
1			0.00	0.00	<input type="checkbox"/>

Availability

Notes if necessary

**\*Everything will automatically fill once the part number gets put in unless its an uptown part/not in the dealer file.**

RO 288925 Mackenzie ,Wimberg 2012, Hyundai, Genesis, 3.8L V6, 4D Sedan, KMHGC4DD2, CU194937 [Copy Vin](#)

From  To  ES Num  Open ROs  Status  Advisor  Tech

■ Customer Decline 
 ■ Est waiting on Parts 
 ■ Fully Approved

**Estimate Summary**

Date/Time	RO Num	Est Num	Job	Complaint	Status	Pay Type	Advisor	Tech	Parts Writer	Tag
Feb 1 2019 11:05:...	288925	20047	3	Crack in Windshield	New Estimate	Customer Pay			997003 Hultma...	1124
Feb 1 2019 11:03:...	288925	20047	2	WIPERS	New Estimate	Customer Pay	977222 Musku...	977816 Brush...	997003 Hultma...	1124
Feb 1 2019 10:43:...	288925	20047	1	Customer States REPLACE IN-CABIN AIR MI...	New Estimate	Customer Pay	977222 Musku...	977816 Brush...	997003 Hultma...	1124

Last step is to confirm that the status is changed to "Estimate ready to go."

Complaint:  Status:  Advisor:   
 Tech Comments:  Pay Type:  Tech:   
 QC Code:  Parts Writer:

- New Estimate
- New Estimate
- Estimate at Technician
- Estimate in Parts
- Estimate waiting on Parts
- Estimate ready to go

Tech	Code	Description	**Labors	PC	Hours	Rate	Total	Tax	Exclude
1	CABIN			6 Labor Rate \$60.00	0.50	60.00	30.00	1.91	<input type="checkbox"/>
2				1 Standard Cust Pay Labor	0.00	0.00	0.00	0.00	<input type="checkbox"/>

Tech	Part Number	Description	**Parts	Loc	Bin	Core	PC	Cost	Price	Qty	Total	Tax	Available Avl Date	Exclude
1	5005206457	CABIN FILTER		2		0.00	1 Book Lis	17.03	28.44	1.00	28.44	1.81	2	<input type="checkbox"/>
1				2		0.00		0.00	0.00	1.00	0.00	0.00	0	<input type="checkbox"/>

Code	Description	**Misc Charges	Amount	Tax	Exclude
			0.00	0.00	<input type="checkbox"/>

Tech	Description	**SubletsCharges	Amount	Tax	Exclude
1			0.00	0.00	<input type="checkbox"/>

**\*\*If the status isn't marked as "Estimate ready to go," the service department will not know that parts are added and priced out. It will still show in the "New Estimate" column.**

When all the parts are added, click okay to save your work.

Search | Estimate | Est. Log | Parts Log

Add Est 
 Add Job 
 Edit 
 Delete 
 Send IM 
 View IM 
 Print 
 New 
 Append 
 Merge 
 All Data 
 Refresh 
 Cancel 
 OK 
 Save the Copy

RO 288925 Mackenzie ,Wimberg 2012, Hyundai, Genesis, 3.8L V6, 4D Sedan, KMHGC4DD2, CU194937

From [ ] To [ ] ES Num [ ] Open ROs [ ] Status [ ] Advisor [ ] Tech [ ]

■ Customer Decline 
 ■ Est waiting on Parts 
 ■ Fully Approved

Estimate Summary										
Date/Time	RO Num	Est Num	Job	Complaint	Status	Pay Type	Advisor	Tech	Parts Writer	Tag
Feb 1 2019 11:05:...	288925	20047	3	Crack in Windshield	New Estimate	Customer Pay			997003 Hultma...	1124
Feb 1 2019 11:03:...	288925	20047	2	WIPERS	New Estimate	Customer Pay	977222 Musku...	977816 Brush...	997003 Hultma...	1124
Feb 1 2019 10:43:...	288925	20047	1	Customer States REPLACE IN-CABIN AIR MI...	New Estimate	Customer Pay	977222 Musku...	977816 Brush...	997003 Hultma...	1124

Complaint: Customer States REPLACE IN-CABIN AIR MICROFILTER  
 Status: Estimate ready to go  
 Pay Type: Customer Pay  
 QO Code: CABIN  
 Advisor: 977222 Muskus Lara  
 Tech: 977816 Brush Dean  
 Parts Writer: 997003 Hultman Michael

Tech	Code	Description	**Labors	PC	Hours	Rate	Total	Tax	Exclude
1	CABIN			6 Labor Rate \$60.00	0.50	60.00	30.00	1.91	<input type="checkbox"/>
2				1 Standard Cust Pay Labor	0.00	0.00	0.00	0.00	<input type="checkbox"/>

Tech	Part Number	Description	**Parts	Loc	Bin	Core	PC	Cost	Price	Qty	Total	Tax	Available	Avl Date	Exclude
1	5005206457	CABIN FILTER		2		0.00	1 Book Lit	17.03	28.44	1.00	28.44	1.81	2		<input type="checkbox"/>
1				2		0.00		0.00	0.00	1.00	0.00	0.00	0		<input type="checkbox"/>
1				2		0.00		0.00	0.00	1.00	0.00	0.00	0		<input type="checkbox"/>

Code	Description	**Misc Charges	Amount	Tax	Exclude
			0.00	0.00	<input type="checkbox"/>

Tech	Description	**SubletsCharges	Amount	Tax	Exclude
1			0.00	0.00	<input type="checkbox"/>

# Continue to finish the estimate by following steps 1-5. (Don't forget to hit "Edit.")

Search Estimate Est. Log Parts Log

Add Est 
 Add Job 
 Edit 
 Delete 
 Send IM 
 View IM 
 Print 
 New 
 Append 
 Merge 
 All Data 
 Refresh 
 Cancel 
 OK

RO 288925 Mackenzie ,Wimberg 2012, Hyundai, Genesis, 3.8L V6, 4D Sedan, KMHGC4DD2, CU194937 [Copy Vin](#)

From  To  ES Num  Open ROs  Status  Advisor  Tech

■ Customer Decline 
 ■ Est waiting on Parts 
 ■ Fully Approved

Estimate Summary										
Date/Time	RO Num	Est Num	Job	Complaint	Status	Pay Type	Advisor	Tech	Parts Writer	Tag
Feb 1 2019 11:05:...	288925	20047	3	Crack in Windshield	New Estimate	Customer Pay			997003 Hultma...	1124
Feb 1 2019 11:03:...	288925	20047	2	WIPERS	New Estimate	Customer Pay	977222 Musku...	977816 Brush...	997003 Hultma...	1124
Feb 1 2019 10:43:...	288925	20047	1	Customer States REPLACE IN-CABIN AIR MI...	Estimate ready to go	Customer Pay	977222 Musku...	977816 Brush...	997003 Hultma...	1124

Complaint: WIPERS Status: New Estimate Advisor: 977222 Muskus Lara  
 Tech Comments: leaving streaks Pay Type: Customer Pay Tech: 977816 Brush Dean  
 QO Code: WB Parts Writer: 997003 Hultman Michael

Tech	Code	Description	**Labors	PC	Hours	Rate	Total	Tax	Exclude
1	WB	INSTALL NEW WIPERS		1 Standard Cust Pay Labor	0.10	95.00	9.50	0.60	<input type="checkbox"/>
2				1 Standard Cust Pay Labor	0.00	0.00	0.00	0.00	<input type="checkbox"/>

Tech	Part Number	Description	**Parts	Loc	Bin	Core	PC	Cost	Price	Qty	Total	Tax	Available	Avl Date	Exclude
1	WB24			2		0.00		0.00	0.00	1.00	0.00	0.00	0		<input type="checkbox"/>

Code	Description	**Misc Charges	Amount	Tax	Exclude
			0.00	0.00	<input type="checkbox"/>

Tech	Description	**SubletsCharges	Amount	Tax	Exclude
1			0.00	0.00	<input type="checkbox"/>

**\*When billing parts that are NOT in your dealer file, it's the same as billing out an "Uptown part." Put your part number in, hit tab. Fill your description, cost, price, and quantity. (Price code "8" will automatically fill for this to happen.)**

RO 288925 Mackenzie ,Wimberg 2012, Hyundai, Genesis, 3.8L V6, 4D Sedan, KMHGC4DD2, CU194937 [Copy Vin](#)

From  To  ES Num  Open ROs  Status  Advisor  Tech

■ Customer Decline 
 ■ Est waiting on Parts 
 ■ Fully Approved

Estimate Summary										
Date/Time	RO Num	Est Num	Job	Complaint	Status	Pay Type	Advisor	Tech	Parts Writer	Tag
Feb 1 2019 11:05:...	288925	20047	3	Crack in Windshield	New Estimate	Customer Pay			997003 Hultma...	1124
Feb 1 2019 11:03:...	288925	20047	2	WIPERS	New Estimate	Customer Pay	977222 Musku...	977816 Brush...	997003 Hultma...	1124
Feb 1 2019 10:43:...	288925	20047	1	Customer States REPLACE IN-CABIN AIR MI...	Estimate ready to go	Customer Pay	977222 Musku...	977816 Brush...	997003 Hultma...	1124

Complaint: WIPERS Status:  Advisor:

Tech Comments: leaving streaks Pay Type:  Tech:

QO Code:  Parts Writer:

Tech	Code	Description	**Labors	PC	Hours	Rate	Total	Tax	Exclude
1	WB	INSTALL NEW WIPERS		1 Standard Cust Pay Labor	0.10	95.00	9.50	0.60	<input type="checkbox"/>
2				1 Standard Cust Pay Labor	0.00	0.00	0.00	0.00	<input type="checkbox"/>

Tech	Part Number	Description	**Parts	Loc	Bin	Core	PC	Cost	Price	Qty	Total	Tax	Available	Avl Date	Exclude
1	WB24	RH WIPER		2		0.00	8 Over-ric	12.00	15.00	1.00	15.00	0.95	0	1PM NAPA	<input type="checkbox"/>
1				2		0.00		0.00	0.00	1.00	0.00	0.00	0		<input type="checkbox"/>

Code	Description	**Misc Charges	Amount	Tax	Exclude
BLADE	Coupon		5.00	0.32	<input type="checkbox"/>
			0.00	0.00	<input type="checkbox"/>

Tech	Description	**SubletsCharges	Amount	Tax	Exclude
1			0.00	0.00	<input type="checkbox"/>

Misc. coupon code added

Once all parts are added for this job line, select ok.

Search Estimate Est. Log Parts Log

Add Est Add Job Edit Delete Send IM View IM Print New Append Merge All Data Refresh Cancel **OK** Save the

RO 288925 Mackenzie ,Wimberg 2012, Hyundai, Genesis, 3.8L V6, 4D Sedan, KMHGC4DD2, CU194937

From To ES Num Open ROs Status Advisor Tech

Customer Decline Est waiting on Parts Fully Approved

### Estimate Summary

Date/Time	RO Num	Est Num	Job	Complaint	Status	Pay Type	Advisor	Tech	Parts Writer	Tag
Feb 1 2019 11:05:...	288925	20047	3	Crack in Windshield	New Estimate	Customer Pay			997003 Hultma...	1124
Feb 1 2019 11:03:...	288925	20047	2	WIPERS	New Estimate	Customer Pay	977222 Musku...	977816 Brush...	997003 Hultma...	1124
Feb 1 2019 10:43:...	288925	20047	1	Customer States REPLACE IN-CABIN AIR MI...	Estimate ready to go	Customer Pay	977222 Musku...	977816 Brush...	997003 Hultma...	1124

Complaint: **WIPERS** Status: Estimate ready to go Advisor: 977222 Muskus Lara

Tech: leaving streaks Pay Type: Customer Pay Tech: 977816 Brush Dean

Comments: leaving streaks QO Code: WB Parts Writer: 997003 Hultman Michael

Tech	Code	Description	**Labors	PC	Hours	Rate	Total	Tax	Exclude
1	WB	INSTALL NEW WIPERS		1 Standard Cust Pay Labor	0.10	95.00	9.50	0.60	<input type="checkbox"/>
2				1 Standard Cust Pay Labor	0.00	0.00	0.00	0.00	<input type="checkbox"/>

Tech	Part Number	Description	**Parts	Loc	Bin	Core	PC	Cost	Price	Qty	Total	Tax	Available	Avl Date	Exclude
1	WB24	RH WIPER		2		0.00	8 Over-ric	12.00	15.00	1.00	15.00	0.95	0	1PM NAPA	<input type="checkbox"/>
1	WB28	LH WIPER		2		0.00	8 Over-ric	13.00	20.00	1.00	20.00	1.27	0	1PM NAPA	<input type="checkbox"/>
1				2		0.00		0.00	0.00	1.00	0.00	0.00	0		<input type="checkbox"/>

Code	Description	**Misc Charges	Amount	Tax	Exclude
BLADE	Coupon		5.00	0.32	<input type="checkbox"/>
			0.00	0.00	<input type="checkbox"/>

Tech	Description	**SubletsCharges	Amount	Tax	Exclude
1			0.00	0.00	<input type="checkbox"/>

Make sure step 4 gets done



**DealerBuilt**<sup>®</sup>

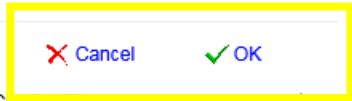
*#TheDifferentDMS*

**Estimating Module:  
Service view**



Search Estimate Est. Log Parts Log

Add Est Add Job Edit Delete Send IM View IM Print New Append Merge All Data Refresh



Make sure you're in edit mode

RO 288925 Mackenzie, Wimberg 2012, Hyundai, Genesis, 3.8L V6, 4D Sedan, KMHGC4DD2, C0194937 [Copy VIN](#)

From To ES Num Open ROs Status Advisor Tech

Customer Decline Est waiting on Parts Fully Approved

Date/Time	RO Num	Est Num	Job	Complaint	Status	Pay Type	Advisor	Tech	Parts Writer	Tag
Feb 1 2019 11:05:...	288925	20047	3	Crack in Windshield	Estimate ready to go	Customer Pay			997003 Hultma...	1124
Feb 1 2019 11:03:20	288925	20047	2	WIPERS	Fully Approved	Customer Pay	977222 Muskus L	977816 Brush De	997003 Hultman M	1124
Feb 1 2019 10:43:41	288925	20047	1	Customer States REPLACE IN-CABIN AIR MICRC	Fully Approved	Customer Pay	977222 Muskus L	977816 Brush De	997003 Hultman M	1124

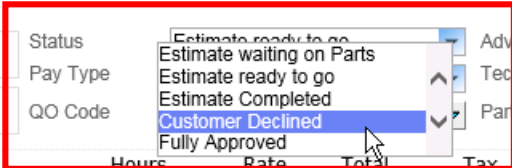
Complaint: Crack in Windshield

Tech Comments: started to spider from bottom left

Advisor: <None>

Tech: <None>

Parts Writer: 997003 Hultman Michael



Once the estimate has been approved or declined, you need to change the status of each line

Tech	Code	Description	**Labors	PC	Hours	Rate	Total	Tax	Exclude
1				1 Standard Cust Pay Labor	0.00	0.00	0.00	0.00	<input type="checkbox"/>

Tech	Part Number	Description	**Parts	Loc	Bin	PC	Price	Qty	Total	Tax	Available	Avl Date	Exclude
------	-------------	-------------	---------	-----	-----	----	-------	-----	-------	-----	-----------	----------	---------

Code	Description	**Misc Charges	Amount	Tax	Exclude
			0.00	0.00	<input type="checkbox"/>

Tech	Description	**SubletsCharges	Amount	Tax	Exclude
1	replace windshield		200.00	0.00	<input type="checkbox"/>
1			0.00	0.00	<input type="checkbox"/>

# Changing the status' of the job will properly color coordinate each line

Search Estimate Est. Log Parts Log

[Add Est](#) [Add Job](#) [Edit](#) [Delete](#) [Send IM](#) [View IM](#) [Print](#) [New](#) [Append](#) [Merge](#) [All Data](#) [Refresh](#)

RO: 288925 Mackenzie, Wimberg 2012, Hyundai, Genesis, 3.8L V6, 4D Sedan, KMHGC4DD2, CU194937 [Copy Vin](#)

From: [ ] To: [ ] ES Num: [ ] Open ROs: [ ] Status: [ ] Advisor: [ ] Tech: [ ]

■ Customer Decline ■ Est waiting on Parts ■ Fully Approved

Estimate Summary										
Date/Time	RO Num	Est Num	Job	Complaint	Status	Pay Type	Advisor	Tech	Parts Writer	Tag
Feb 1 2019 11:05:51	288925	20047	3	Crack in Windshield	Customer Declined	Customer Pay			997003 Hultman M	1124
Feb 1 2019 11:03:20	288925	20047	2	WIPERS	Fully Approved	Customer Pay	977222 Muskus L	977816 Brush De	997003 Hultman M	1124
Feb 1 2019 10:43:41	288925	20047	1	Customer States REPLACE IN-CABIN AIR MICR	Fully Approved	Customer Pay	977222 Muskus L	977816 Brush De	997003 Hultman M	1124

Complaint: WIPERS Status: Fully Approved Advisor: 977222 Muskus Lara  
 Tech Comments: leaving streaks Pay Type: Customer Pay Tech: 977816 Brush Dean  
 QO Code: WB Parts Writer: 997003 Hultman Michael

Tech	Code	Description	**Labors	PC	Hours	Rate	Total	Tax	Exclude
1	WB	INSTALL NEW WIPERS		1 Standard Cust Pay Labor	0.10	95.00	9.50	0.60	<input type="checkbox"/>

[Click to Highlight](#)

Tech	Part Number	Description	**Parts	Loc	Bin	PC	Price	Qty	Total	Tax	Available	Avl Date	Exclude
1	WB24	RH WIPER		2			15.00	1.00	15.00	0.95	0	1PM NAPA	<input type="checkbox"/>
1	WB28	LH WIPER		2			20.00	1.00	20.00	1.27	0	1PM NAPA	<input type="checkbox"/>

Code	Description	**Misc Charges	Amount	Tax	Exclude
BLADE	Coupon		5.00	0.32	<input type="checkbox"/>

Tech	Description	**SubletsCharges	Amount	Tax	Exclude





